

Xtrackers (IE) plc

(the **Company**)

An open-ended Irish umbrella investment company with variable capital and segregated liability between sub-funds incorporated with limited liability under Irish law.

FIRST ADDENDUM TO THE PROSPECTUS

This Addendum is supplemental to, forms part of and should be read in conjunction with, the prospectus for the Company dated 15 June 2023 (the Prospectus).

The Directors of the Company whose names appear in the section entitled **Directors of the Company** of the Prospectus accept responsibility for the information contained in this Addendum. To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure such is the case), the information contained in this document is in accordance with the facts and does not omit anything likely to affect the import of such information. The Directors accept responsibility accordingly.

Words and expressions defined in the Prospectus shall, unless the context otherwise requires, have the same meaning when used in this Addendum. For the purposes of interpretation, in the event of any conflict between this Addendum and the Prospectus, any such conflict shall be resolved in favour of this Addendum.

Dated 1 December 2023

The purpose of this Addendum is to update the Prospectus to include the amendments detailed below, which will be inserted into the relevant section of the Prospectus as described.

AMENDMENTS TO THE PROSPECTUS

1 DEFINITIONS

1.1 The section of the Prospectus headed "Definitions" shall be updated as followings:

1.1.1 The Definition of NAV Date shall be deleted in its entirety and replaced with:

"NAV Date means (unless otherwise provided in the Supplement for the relevant Fund) a day other than a Saturday and a Sunday, 1 January, 2 January (if 1 January falls on a Sunday), 3 January (if 1 January falls on a Saturday), Good Friday, Easter Monday, 25 December, 26 December, 27 December (if 25 December falls on a Saturday or a Sunday) and 28 December (if 25 December falls on a Friday or a Saturday).

A NAV Date is the day as of which the assets and liabilities of the Fund are valued in accordance with the section headed "Calculation of Net Asset Value/Valuation of Assets" of the Prospectus. Each Transaction Day will also be a NAV Date."

1.1.2 The Definition of Settlement Date shall be deleted in its entirety and replaced with:

"Settlement Day means in respect of receipt of monies for subscription for Shares or dispatch of monies for the repurchase of Shares, a day other than a Saturday and a Sunday, 1 January, Good Friday, Easter Monday, 25 December and 26 December. In the case of repurchases this date will be no more than ten London Banking Days after the relevant Cut-off Time, or if later, the date of receipt of completed repurchase documentation.

The applicable number of Settlements Days for each Fund will be specified in the relevant Supplement."

Accordingly, any references to Business Days under Liquidity Risk in the Specific Risk Warning section or the Settlement Period section (and the corresponding footnote) within the supplements of the sub-funds of the Company, shall be taken to mean and read as Settlement Days, in line with the definition above.

1.1.3 The Definition of Valuation Date shall be deleted in its entirety and replaced with:

"Valuation Day means (unless otherwise defined in the Supplement for the relevant Fund) the first day (other than a Saturday and a Sunday, 1 January, 2 January (if 1 January falls on a Sunday), 3 January (if 1 January falls on a Saturday), Good Friday, Easter Monday, 25 December, 26 December, 27 December (if 25 December falls on a Saturday or a Sunday) and 28 December (if 25 December falls on a Friday or a Saturday)) following a NAV Date.

A Valuation Day is the day on which the Net Asset Value in respect of a Fund is calculated and published."

2 EXECUTIVE SUMMARY

2.1 Within the sections headed "*Indirect Investment Policies*", "*Direct Investment Funds following a passive approach*" and "*Tracking Error and Tracking Difference*" the term 'reference index' will be deleted and replaced with the defined term "*Index*".

2.2 Within the section headed "*Tracking Error and Tracking Difference*", the inclusion of the following disclosure:

"Tracking Error may also be impacted by the Investment Manager seeking to ensure compliance with the CCW Policy and any other ESG commitments as described under the heading "Sustainability-Related Disclosures under SFDR and EU Taxonomy Regulation section".

3 SUSTAINABILITY-RELATED DISCLOSURES UNDER SFDR AND EU TAXONOMY REGULATION

- 3.1 Within the section headed “*Investment Process*”, the disclosure has been amended, accordingly, the existing disclosure shall be deleted in its entirety and replaced with:

“Controversial Weapons

*In its investment decisions, the relevant Investment Manager considers, in addition to financial data, the sustainability risk posed by entities involved in certain activities such as (i) the production of controversial conventional weapons (ii) production of delivery devices (iii) the deliberate and knowing production of primary key components of controversial conventional weapons and (iv) certain nuclear weapons from manufacturers in breach of the Treaty on the Non-Proliferation of Nuclear Weapons, all, as determined by applicable policies of the relevant Investment Manager and the DWS CCW identification methodology (the “**CCW Policy**”). Further information on the CCW Policy and the ESG integration for the Company is available on request.*

For Funds with a Direct Investment Policy, the Investment Manager will exclude securities identified by the DWS Group as per applicable policies, subject to a materiality calculation which determines the importance of those securities to the achievement of the Investment Objective of the Fund.

For Funds with an Indirect Investment Policy, securities identified as per applicable policies will not be eligible transferable securities for the Invested Assets of the Fund.

In addition, the relevant Investment Manager reserves the right to exclude from the portfolios of the Funds any securities from the relevant Index that do not comply with the Investment Manager’s policies or standards.

Coal

For Funds with an Indirect Investment Policy, securities identified by the DWS Coal Policy will not be eligible transferrable securities for the Invested Assets of the Fund.

For Funds with a Direct Investment Policy, such securities will not be excluded from the portfolio.

Please refer to the DWS website <https://www.dws.com/en-gb/solutions/esg/our-investment-approach-towards-thermal-coal/> for further information.

ESG characteristics

Where a Fund promotes, amongst other characteristics, ESG characteristics or has a specific sustainable investment objective, this is specified in the relevant Supplement under “Transparency under SFDR” where additional sustainability-related information can be found.”

- 3.2 Within the section headed “*EU Taxonomy Regulation*”, the inclusion of the following disclosure:

“While the Management Company is responsible with respect to disclosures in accordance with SFDR and the assessment for the integration of sustainability risk consideration, the identification of a Fund as “ESG” is mainly based on the level of ESG filters applied to the relevant Financial Index or Underlying Asset in accordance with ESG standards or thresholds determined by the administrator of the relevant Financial Index or Underlying Asset. The Management Company reviews and monitors the ESG criteria. Investors are advised to carry out their own assessment as to whether an ESG designated Fund, its Financial Index or its Underlying Asset meets their own ESG criteria.

The following disclosure is made in accordance with Article 7(1) of SFDR.

Funds that do not disclose under Article 8 or 9 of SFDR will not consider any principle adverse impacts (“PAIs”) on sustainability factors as they do not promote any ESG characteristics and/or do not have a sustainable investment objective. For Funds disclosing under Article 8 or 9 of SFDR, the PAIs considered for each Fund will be detailed in the annex containing the pre-contractual disclosure of the relevant Supplement.”

4 RISK FACTORS

4.1 The 'Sustainability' risk factor shall be deleted in its entirety and replaced with:

"Investors should note that identification of a Fund as 'ESG' refers solely to the fact that the Index or Underlying Asset seeks to apply a level of ESG screening in accordance with such ESG standards or thresholds as determined by the administrator of such Index or Underlying Asset. Neither the Company, nor any of its service providers, makes any representation or warranty, express or implied as to whether a Fund meets ESG criteria or as to the suitability of an Index or an Underlying Asset in meeting an investor's criteria on minimum ESG standards or otherwise. Investors are advised to carry out their own assessment as to whether an ESG designated Fund, its Index or its Underlying Asset meets their own ESG criteria. Please also refer to chapter "Sustainability-Related Disclosures Under SFDR". Please note that it is not necessary for an ESG designated Fund disclosing under Article 8 or 9 of SFDR to contain "ESG" in its name."

4.2 Within the 'Rebalancing Frequency and Costs' and 'Use of Derivatives by Direct Investment Funds' risk factors the term 'reference index' will be deleted and replaced with the defined term "Index".

5 MANAGEMENT OF THE COMPANY

5.1 Mr Tom Murray's biography has been amended to include the following:

"Mr. Murray is an independent, non-executive director and Chairman of the Board of Directors."

5.2 **Within the 'Complaints' section the relevant email address has been amended to:**

dws.lu@dws.com

6 SHARE DEALINGS

6.1 Within the sections 'Payment for Shares on the Primary Market' and 'Payment of Repurchase Proceeds on the Primary Market' the definition of Settlement Date has been amended to "Settlement Day" as per section 1.1.2 above.

6.2 Within the section 'Beneficial Ownership Regulations' the insertion of the following additional disclosure:

"Beneficial Ownership Requirements of the Securities and Exchange Board of India

Where a Fund of the Company invests in Indian securities, it is required to open a securities account and to comply with the disclosure requirements for foreign portfolio investors ("FPIs") in relation to their beneficial owner(s) and senior managing official(s) pursuant to the Securities and Exchange Board of India (Foreign Portfolio Investors) Regulations, 2019 (the "SEBI Regulation").

Accordingly, where an end investor (the ultimate beneficial owner) in a Fund of the Company holds 10% or more of the outstanding Shares of (i) the Company as a whole or (ii) any of the Funds of the Company, it is imperative that the Company is informed, hereby enabling the Company to comply with its disclosure requirements as an FPI under the SEBI Regulation.

Ultimate beneficial owners holding 10% or more of Shares in the Company as a whole, or any of the Funds of the Company, should inform the Company, as soon as possible and on an ongoing basis, by providing the following information via email to Xtrackers@dws.com:

- 1. Name of beneficial owner;*
- 2. Number of Shares held as of the relevant date you are providing the information;*
- 3. Percentage of Shares held as of such date;*
- 4. Details of any entity or natural person which has control over the beneficial owner by virtue of for example holding a 10% or more shareholding in the beneficial owner or having control over*

management or policy decisions including by virtue of their shareholding or management rights or shareholders agreements or voting agreements; and

5. *Any entity or person that has control over such entity referred to in number 4 above by virtue of any such similar arrangements until the end entity or person in the chain has been determined.*

If at any time the information provided to the Company materially changes, or if any entity or person becomes in scope of the requirements of the SEBI Regulation, the Company should be informed as soon as possible on an ongoing basis, in line with the above.”

6.3 Within the section '*In Specie Dealing*' the term Business Days has been amended to "Settlement" Days.

6.4 Within the section '*Calculation of Net Asset Value/Valuation of Assets*' the insertion of the following additional disclosure:

“The Management Company has adopted as part of its governance framework, appropriate policies and procedures to ensure integrity of the valuation process and to determine the fair value of the assets under management in accordance with the method of valuation of the assets and liabilities of each Fund as detailed above. The valuation of assets is ultimately governed by the Management Company’s governing body, which has established pricing committees that assume valuation responsibility. This includes the definition, approval and regular review of pricing methods, the monitoring and control of the valuation process and the handling of pricing issues. In the exceptional case that a pricing committee cannot reach a decision, the issue may be escalated to the board of the Management Company or the Board of Directors for ultimate decision. The functions involved in the valuation process are hierarchically and functionally independent from the portfolio management function. The valuation results are further monitored and checked for consistency as part of the price determination process and the calculation of the Net Asset Value by the responsible internal teams and the involved service providers.”

7 **APPENDIX I – MARKETS**

7.1 Within part "(ii) any of the following stock exchanges or markets", the below has been amended from the 'Taiwan (Republic of China) - Gre Tai Securities Market' to:

“Taiwan (Republic of China) - Taipei Exchange.”